



119 Isabella Street
Toronto, ON M4Y 1P2
Telephone: 416-962-7600
caseyhouse.com

Casey House Friends InDeed Legacy Society Confidential Statement of Intent

Welcome to the Friends InDeed Legacy Society – a unique group of individuals who have all created a legacy to provide future compassionate care for people living with HIV/AIDS. We would be honoured to recognize your generosity. Please note that the nature and the amount of your gift will remain confidential.

Contact Information

Name(s): _____

Address: _____ City _____

Prov.: _____ Postal Code: _____ Phone number: (____) _____

Email: _____

I give Casey House Foundation permission to contact me by email

I/we agree to be recognized as:

I/we prefer to remain anonymous

I do not wish to receive periodic emails from Casey House regarding news and events.

Your Legacy

The nature of my/our legacy gift is as follows:

My/our will contains a bequest of \$_____ or _____% of my/our estate. The pertinent portion/clause of my will is attached (optional)

I/we have named Casey House Foundation as a:

o Beneficiary of my (circle one) RRSP / RRIF in the amount of \$_____ (optional).

o Beneficiary of life insurance policy in the amount of \$_____ (optional).

Signature: _____ **Date:** _____

Kindly return this form by mail or email to:

Casey House Foundation

Attention: Tracy Hatten

119 Isabella Street

Toronto, ON M4Y 1P2

p: 416-962-4040 ext. 4003

e: thatten@caseyhouse.ca

Casey House Foundation protects the privacy of all of the information that you share with us. The personal information that you provide to Casey House Foundation will be used to provide tax receipts, to contact you regarding your gift, and to keep you informed of other Casey House and Casey House Foundation events. Casey House Foundation maintains a strict policy of honouring donor privacy. Under no circumstances will Casey House Foundation share, trade, or sell any of our donor information.